



C.J. (Carol) Ridders
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Personal Income Tax Checklist

Name

Taxation Year

INCOME

- Employment Income
- RRSP Income
- Old Age Security
- Pension Income
- Universal Child Care
- Employment Insurance
- Interest / Dividends / Investment Income
- Self Employment Income
- Rental Income
- Canada Savings Bonds
- Capital Gains/Losses
- Alimony/Separation Allowance
- Social Assistance/WCB
- Other Income
- _____
- _____
- _____
- _____
- _____
- _____

DEDUCTIONS

- Charitable Donations
- RRSP Contributions
- Union/Professional Dues
- Child Care Expenses
- Moving Expenses
- Alimony/Separation Allowance Paid
- Carrying Charges (interest, safety deposit, etc.)
- Self Employment Expenses
- Tuition Fees/Student Loan Interest
- Medical/Dental Expenses
- Property Taxes/Rental Payments
- _____
- _____
- _____

OTHER

- New Dependents (name, birthdate)
- Change of Address
- Change of Marital Status
- Tax Installment Information
- New Clients - Address, Birthdate, Social Insurance #'s, Dependent Information